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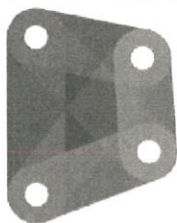
# Certificate in Building Information Modelling (BIM) Data Management with Dynamo

建築信息模擬 Dynamo 數據管理證書

## Chapter 1-7

### Lecture

講義



# Chapter. 1

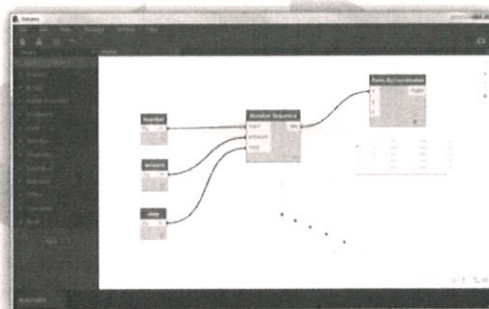
## Introduction to Dynamo



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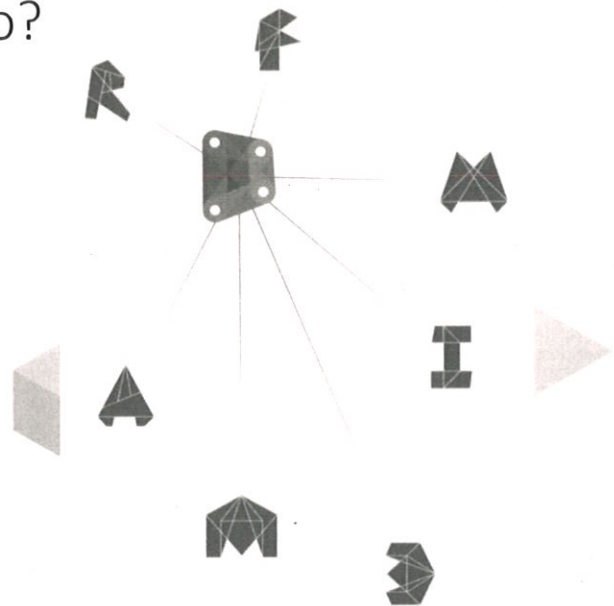
### What is Dynamo?

- Open Source Visual Programming
- Full access to data and APIs
- Can perform complex calculations
- No programming experience needed



## Where do I use Dynamo?

- Dynamo Sandbox
- Dynamo for Revit
- Dynamo Studio
- Dynamo for Civil 3D

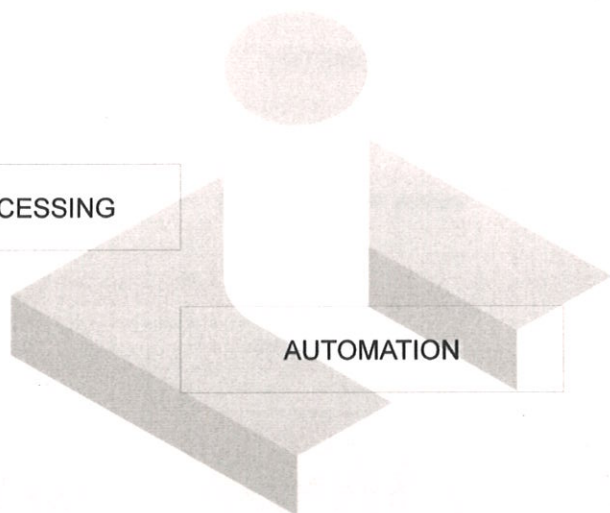


## Where does Dynamo apply?

GEOMETRY

DATA PROCESSING

AUTOMATION



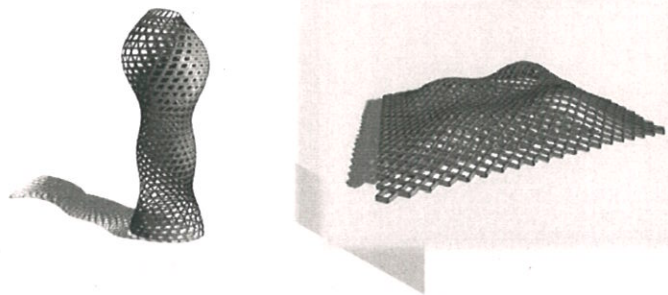
## Possible Application

GEOMETRY

Generation and study of generative / parametric geometry and complex structures, which would not be feasible with the native tools in Revit

DATA PROCESSING

AUTOMATION



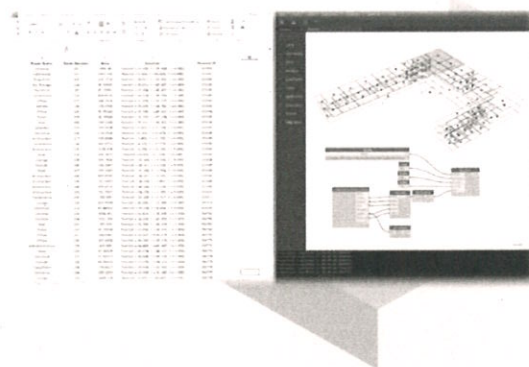
## Possible Application

GEOMETRY

Reading, analysis, manipulation, filling of BIM attributes / Excel link

DATA PROCESSING

AUTOMATION




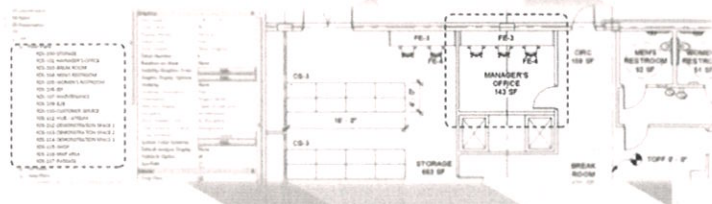


GEOMETRY

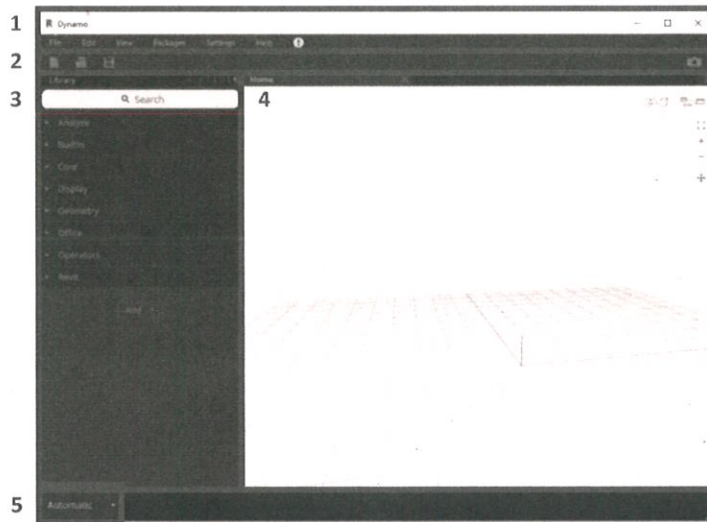
## DATA PROCESSING

## AUTOMATION

Direct access to all functions on the Revit programming interface



## UI Tour



- 1: Menus
- 2: Toolbar
- 3: Library
- 4: Workspace
- 5: Execution Bar

## Keyboard shortcuts

- 1: Ctrl + W: Create new note
- 2: Ctrl + G: Group selected nodes
- 3: Ctrl + U: Ungroup
- 4: Ctrl + B: Switch between node view and 3d view

shift + ~~click~~ = Multi select

## Ch1. Introduction to Dynamo

### Exercise 1

In this exercise, you will learn about parametric mass in Revit. You will learn to edit and modify Revit element parameters in Dynamo.

1. Select the mass and you will see the parameters listed in the Properties table. You can change the value of different parameters to change the appearance of the mass.
2. Link Revit Model with Dynamo.
3. Set element parameter
4. Add an integer slider to change the **Lift Up**.
5. Replace String node with Get family parameter Run 1 次
6. Copy the whole set of nodes to below and change the parameter of the second set to **Inside Offset**
7. Create a list containing family parameters and the value
8. Add more parameters to the list by copying the previous
9. Set constrain to maintain the model form

FC 2+

## Useful Nodes

Select Model Element

+ (S) = Window select

Select Model Element	
Select	Element
Element : 2420	

Element.SetParameterByName

(加新 parameter)

Element.SetParameterByName	
element	> Element
parameterName	>
value	>

Number Slider

Number Slider	
1	>

String = Name

String	
>	

大細格重要  
字格

Get family Parameter

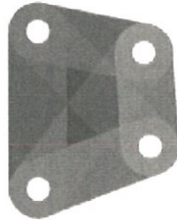
Get Family Parameter	
f	Parameter

List.Create

List.Create	
item0	list



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## Chapter. 2

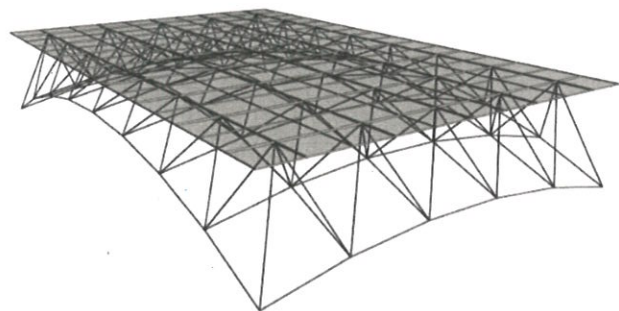
# Dynamo Listings, Adaptive families



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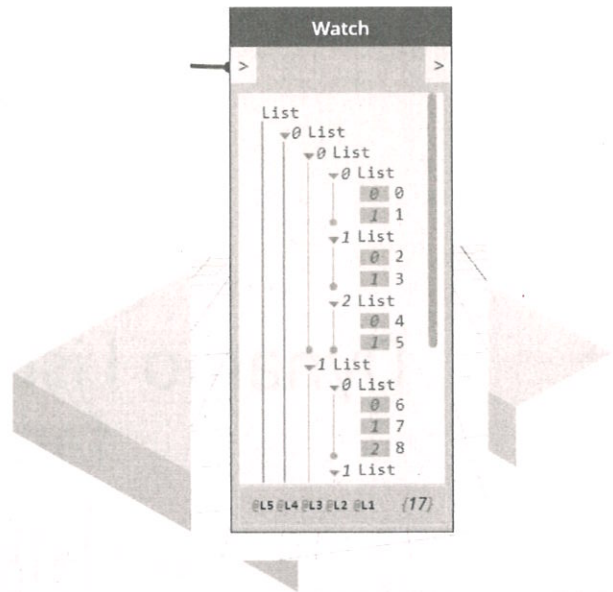
### Adaptive families

- Adaptive components
- Takes multiple insertion points
- Changes according to the insertion points



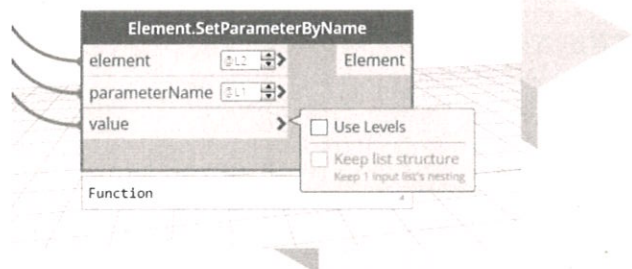
## Dynamo Listings

- Zero-Based Indices
- Nodes' input and output



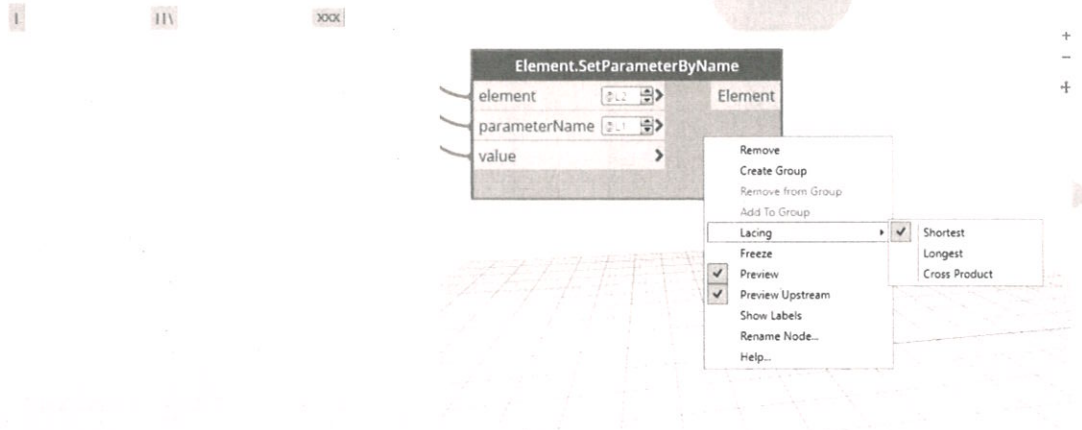
## Listing levels

- Select different level of the list for input
- Navigate to the desired output value



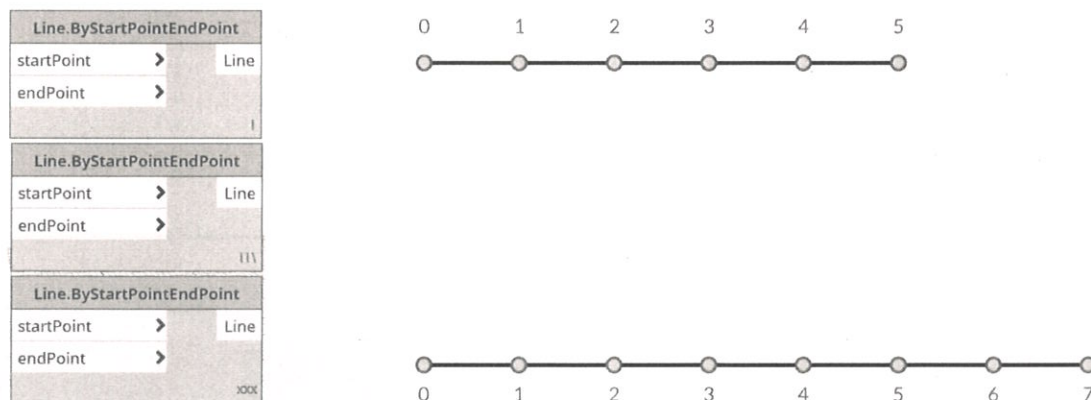
# Lacing

- Shortest, Longest, Cross Product



# Lacing

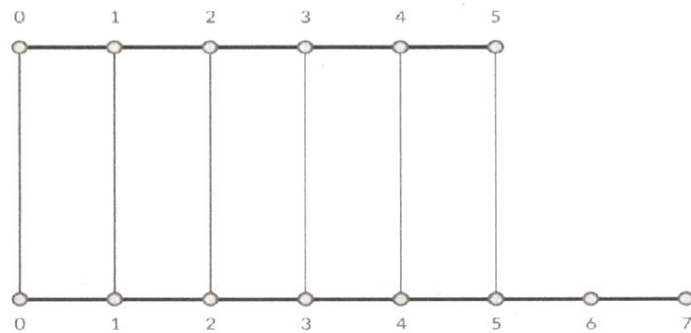
- Say we have a node that create segments between points...





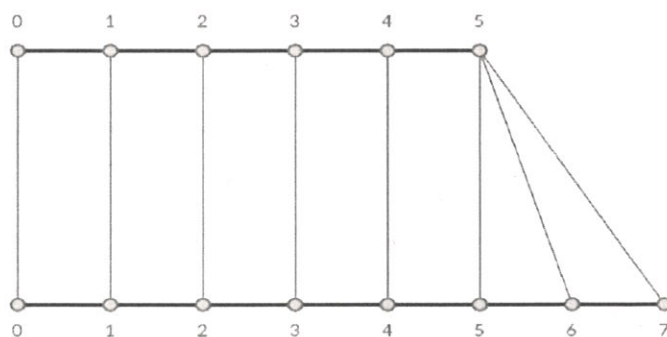
## Shortest

Line.ByStartPointEndPoint		
startPoint	>	Line
endPoint	>	



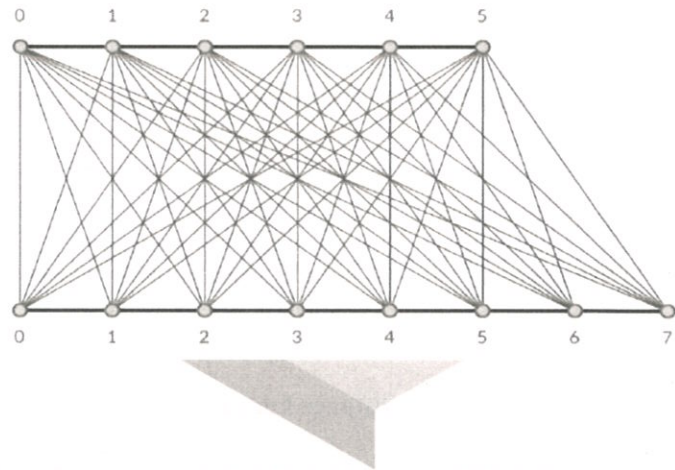
## Longest

Line.ByStartPointEndPoint		
startPoint	>	Line
endPoint	>	



# Cross Product

Line.ByStartPointEndPoint	
startPoint	> Line
endPoint	>



## **Ch2. Dynamo Listings, Adaptive family**

### Exercise 1

In this exercise, you will learn to create structural framings in revit with dynamo.

1. Link the two revit model lines with Dynamo
2. Divide the two curves into equal segments with points
3. Create lines between the two curve with the points
4. Create Structural framings by the lines generated.

### Exercise 2

In this exercise, you will learn to place panel families in Revit with Dynamo.

1. Link the face in revit with Dynamo
2. Create equal-distanced points on two edges
3. Subdivide the surface into grids for panel placement with the points
4. Add the family type to the script and link the parameters with the grids created
5. Place family instances in model with the grid points created

### Exercise 3

In this exercise, you will learn to place adaptive families referring model geometry in Revit with Dynamo.

1. Link the mass and the model line with Dynamo
2. Get the polysurface from the mass
3. Create equal-distanced planes on the model line
4. Get the intersection points of the planes and the mass polysurface
5. Place adaptive families using the point sets

## Revit Dynamo Training Notes

### Exercise 4

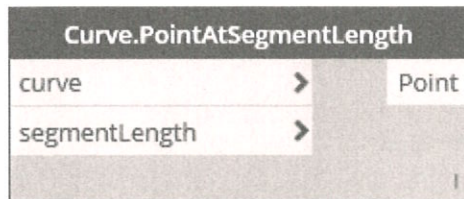
In this exercise, you will learn to manipulate elevation of level elements in revit.

1. Link revit level with Dynamo
2. Set elevation with a slider

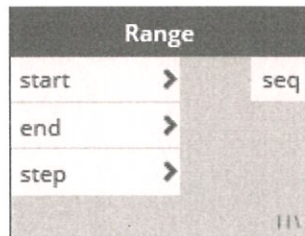
## Revit Dynamo Training Notes

### Useful Nodes

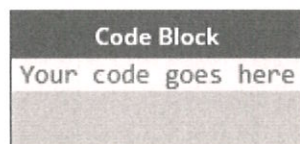
#### Curve.PointAtSegmentLength



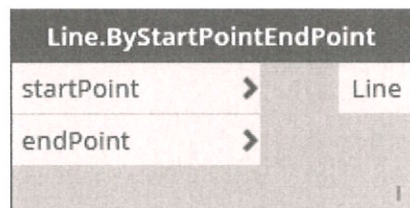
#### Range



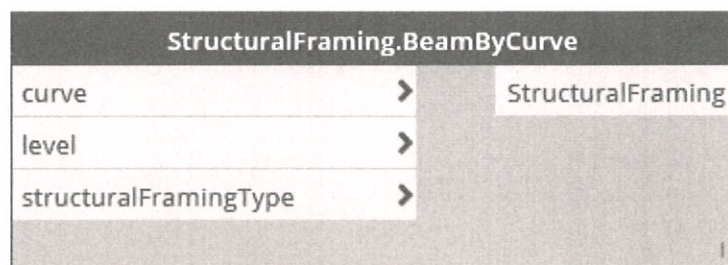
#### Code Block



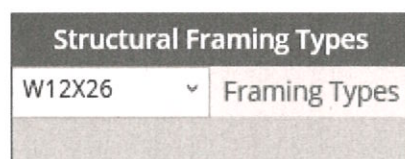
#### Line.ByStartPointEndPoint



#### StructuralFraming.BeamByCurve



#### Structural Framing Types



## Revit Dynamo Training Notes

### Levels

Levels	
Level 1	Levels

### Select Face

Select Face	
Change	Surface
Face of Element Id : 251566	

### Surface.GetIsoline

Surface.GetIsoline	
surface	Curve
isoDirection	
parameter	

### Curve.Length

Curve.Length	
curve	double

### Curve.PointAtParameter

Curve.PointAtParameter	
curve	Point
param	

### Surface.PointAtParameter

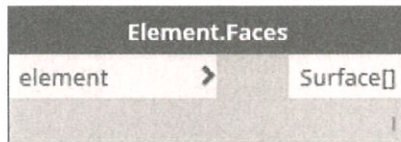
Surface.PointAtParameter	
surface	Point
u	
v	

### FamilyInstance.ByPoint

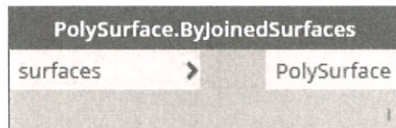
FamilyInstance.ByPoint	
familyType	FamilyInstance
point	

## Revit Dynamo Training Notes

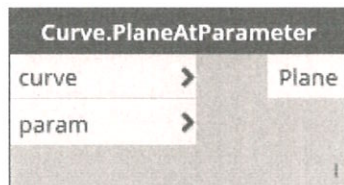
### Element.Faces



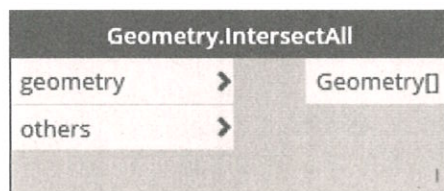
### PolySurface.ByJoinedSurfaces



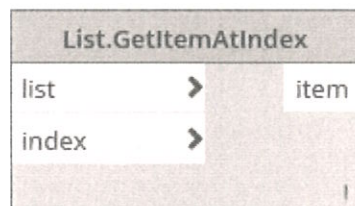
### Curve.PlaneAtParameter



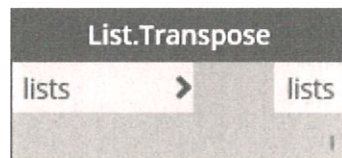
### Geometry.IntersectAll



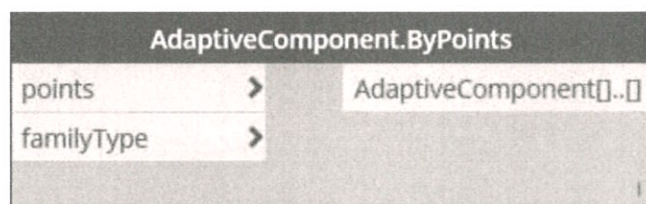
### List.GetItemAtIndex



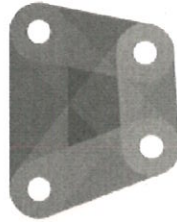
### List.Transpose



### AdaptiveComponent.ByPoints







## Chapter. 3

# Dynamo Geometries



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## Geometries in Dynamo

- Geometry Types
- Abstract Types

Data Type Hierarchy							
Abstract Types			Geometry Types				
Defines Location + Orientation	Defines Position + Volume	Defines Relationships	Model Elements				
Vector	Bounding Box	Topology	Point	Curve	Surface	Solid	Mesh
<ul style="list-style-type: none"> <li>• Vector</li> <li>• Plane</li> <li>• Coordinate System</li> </ul>	<ul style="list-style-type: none"> <li>• Bounding Box</li> </ul>	<ul style="list-style-type: none"> <li>• Vertex</li> <li>• Edge</li> <li>• Face</li> </ul>	<ul style="list-style-type: none"> <li>• XYZ Coordinate</li> <li>• UV Coordinate</li> </ul>	<ul style="list-style-type: none"> <li>• Line</li> <li>• Polygon</li> <li>• Arc</li> <li>• Circle</li> <li>• Ellipse</li> <li>• NURBS Curve</li> <li>• PolyCurve</li> </ul>	<ul style="list-style-type: none"> <li>• NURBS Surface</li> <li>• Polysurface</li> </ul>	<ul style="list-style-type: none"> <li>• Cuboid</li> <li>• Sphere</li> <li>• Cone</li> <li>• Cylinder</li> </ul>	<ul style="list-style-type: none"> <li>• Mesh</li> </ul>

## Geometry type

- Point
- Curve
- Surface
- Solid
- Mesh

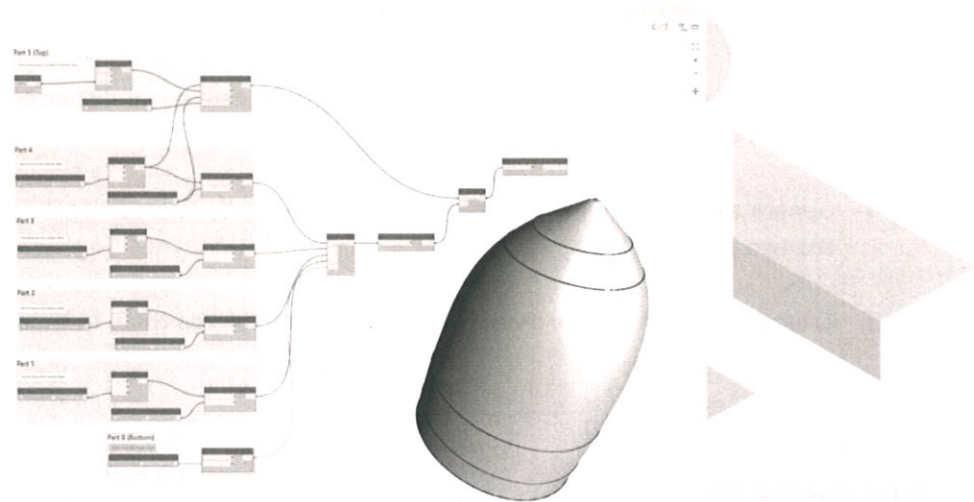
Geometry Types				
Model Elements				
Point	Curve	Surface	Solid	Mesh
<ul style="list-style-type: none"> <li>• XYZ Coordinate</li> <li>• UV Coordinate</li> </ul>	<ul style="list-style-type: none"> <li>• Line</li> <li>• Polygon</li> <li>• Arc</li> <li>• Circle</li> <li>• Ellipse</li> <li>• NURBS Curve</li> <li>• PolyCurve</li> </ul>	<ul style="list-style-type: none"> <li>• NURBS Surface</li> <li>• Polysurface</li> </ul>	<ul style="list-style-type: none"> <li>• Cuboid</li> <li>• Sphere</li> <li>• Cone</li> <li>• Cylinder</li> </ul>	<ul style="list-style-type: none"> <li>• Mesh</li> </ul>

## Abstract type

Abstract Types		
Defines Location + Orientation	Defines Position + Volume	Defines Relationships
Vector	Bounding Box	Topology
<ul style="list-style-type: none"> <li>• Vector</li> <li>• Plane</li> <li>• Coordinate System</li> </ul>	<ul style="list-style-type: none"> <li>• Bounding Box</li> </ul>	<ul style="list-style-type: none"> <li>• Vertex</li> <li>• Edge</li> <li>• Face</li> </ul>

- Vector
- Bounding Box
- Topology

# Parametric Designs



### Ch3. Dynamo Geometry

#### Exercise 1

In this exercise, you will learn to manipulate revit geometry element and create geometry elements based on revit model.

1. Link revit element with Dynamo
2. Get bounding box of the geometry
3. Get the front surface of the bounding box and generate equal-distanced planes along two sides of the surface
4. Generate cross section curves of the revit geometry by intersecting it with the planes along the two direction.
5. Create surfaces from the cross section curves and thicken them to become solid geometries

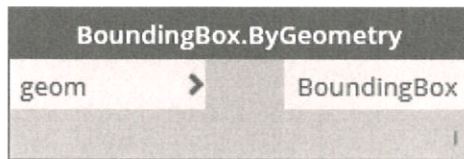
#### Exercise 2

In this exercise, you will learn to import geometries generated in Dynamo into revit model, or export the geometries into SAT file.

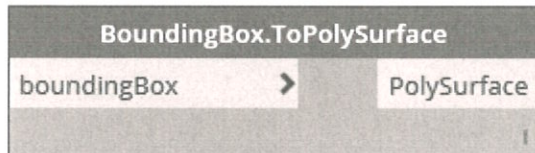
1. Export the geometries generated in Exercise 1 to the set file path as SAT file
2. Import the geometries into revit model as instances

### Useful Nodes

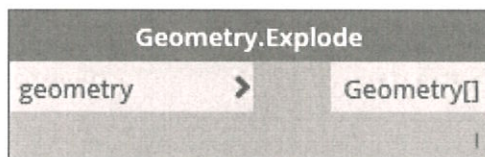
BoundingBox.ByGeometry



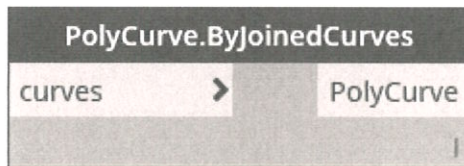
BoundingBox.ToPolySurface



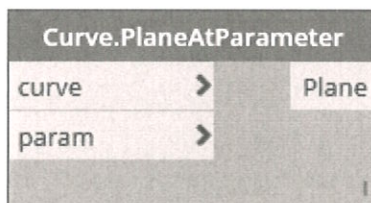
Geometry.Explode



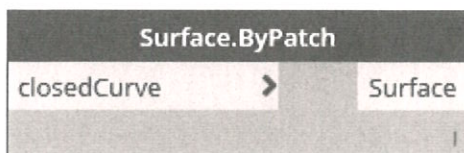
Polycurve.ByJoinedCurves



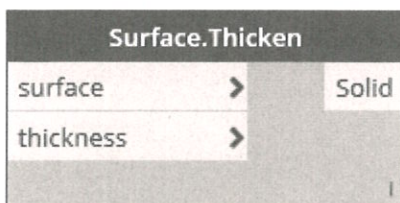
Curve.PlaneAtParameter



Surface.ByPatch



Surface.Thicken

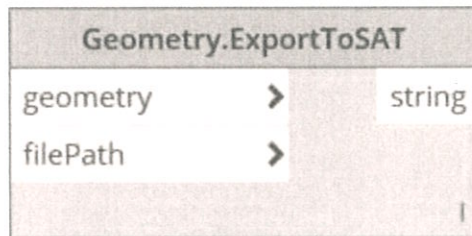


## Revit Dynamo Training Notes

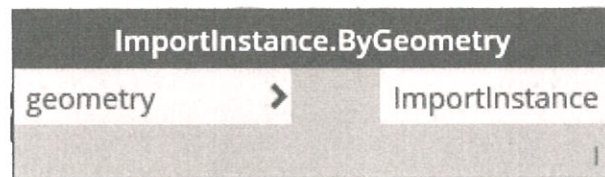
### Flatten



### Geometry.ExportToSAT



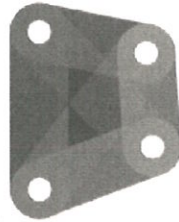
### ImportInstance.ByGeometry







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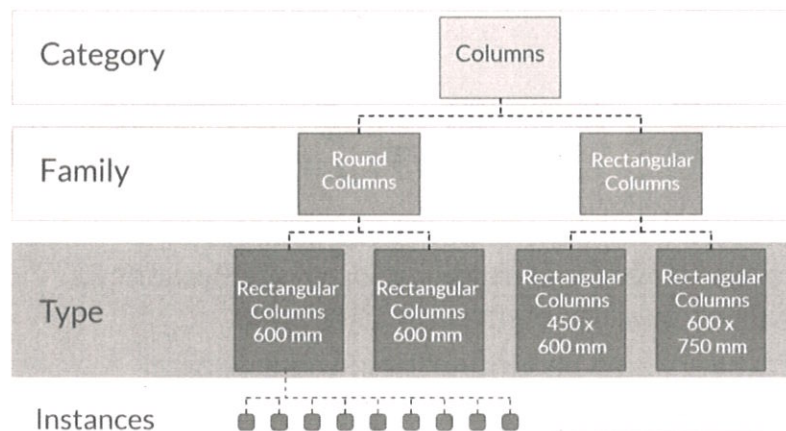
## Chapter. 4

# Data Structure in Revit



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### Revit Hierachy







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## Revit Hierachy

Furniture



Table



Medium Table



Table 213



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## Revit Hierachy



Category will control behaviour and options related to placement and modification of an element as well as how the element is scheduled

Category also be influential in the graphical appearance of elements



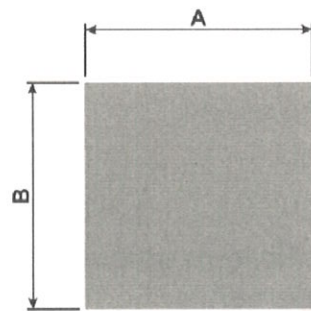
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## Revit Hierachy

### Family



The family contains the basic geometric form and all logic in the form of parametric controls such as *Size = A x B* and *Colour = grey*

Any changes at a family level will affect all types and instances of this element



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## Revit Hierachy

### Small

### Medium

### Large



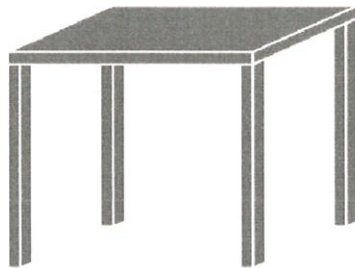
Types are pre-defined values for the available parametric fields, saved under a given name

Any change to a type parameter will affect all instances of this same type



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## Revit Hierachy



ID: 324781

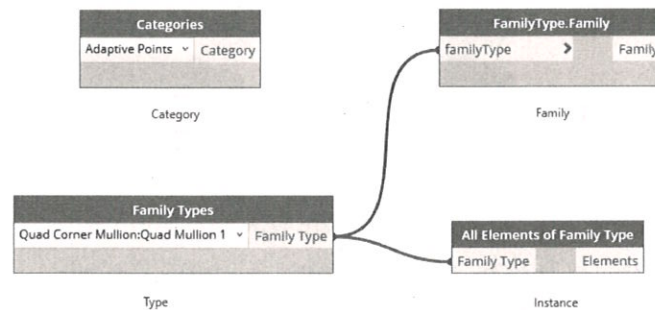
Item # 324 in room  
37 on the second  
floor

Instances properties affect a specific item uniquely  
without impact on other similar elements



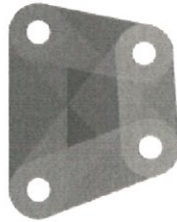
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## In Dynamo





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## Chapter. 4

# Dynamo Custom Nodes



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### What are Custom nodes?

- A node constructed by nesting nodes
- Function like normal nodes
- Can be saved externally as .dyf



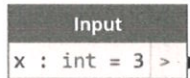
Custom nodes



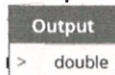
Built-in nodes

## Inside Custom nodes

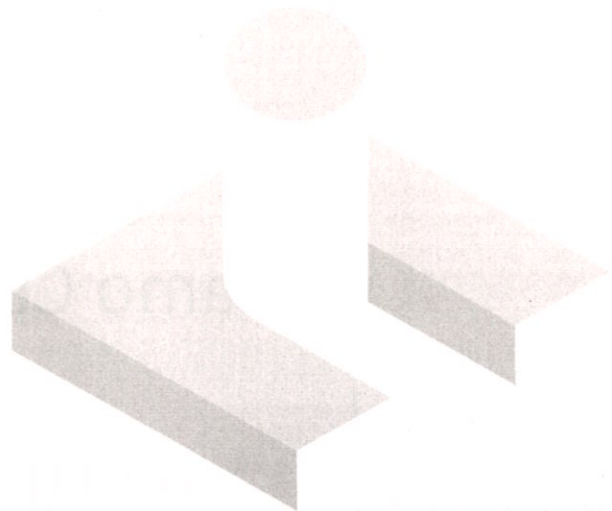
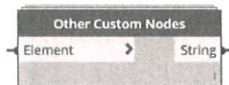
- Input nodes



- Output nodes



- Other Custom nodes



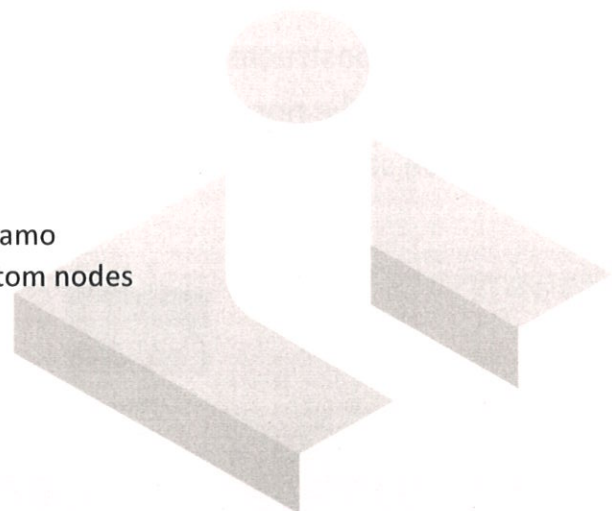
## Why use custom nodes?

- Pros

- Saves time for repeating nodes
- Easy to share

- Cons

- May not suit different version of Dynamo
- Difficult to control the version of custom nodes



## Ch4. Data Structure in Revit, Custom Nodes

### Exercise 1

In this exercise, you will learn to import SAT file into Dynamo for investigation.

1. Import the SAT file with an **ImportInstance.BySATFile** node  
This should directly create the geometry in revit model
2. Import the SAT file with a **Geometry.ImportFromSAT** node  
This should open the SAT file in Dynamo for edit without importing into revit model

### Exercise 2

In this exercise, you will learn to read data from excel spreadsheets and use the data to create geometry and further utilize it for other purposes.

1. Import the excel file and extract data in the spreadsheet as string
2. Use the custom node **Excel to Point** to create points from the data
3. Copy the nodes to create four points for each corner of the geometry
4. Create surfaces between each four points after rearranging the list to the correct format
5. Use the same set of points to place adaptive components in the revit model

### Exercise 3

In this exercise, you will learn to read image in Dynamo and recreate it in revit model.

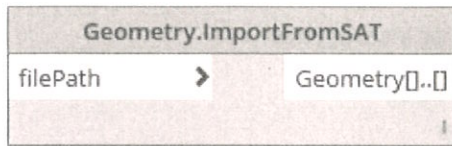
1. Start with the script you created in Exercise 2, import a jpg image into Dynamo
2. Override the adaptive componenet panels by the color from the jpg image
3. Link the extrusion value of the adaptive components with the brightness of the jpg image
4. Try importing another image file to test the script



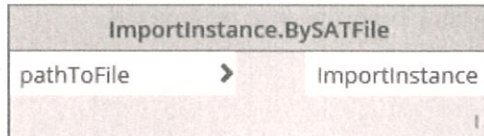
## Revit Dynamo Training Notes

### Useful Nodes

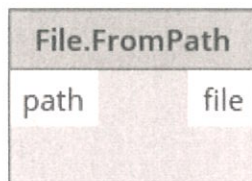
#### Geometry.ImportFromSAT



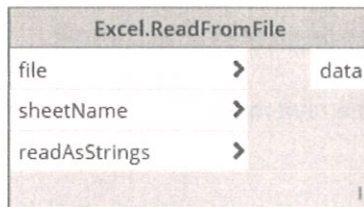
#### ImportInstance.BySATFile



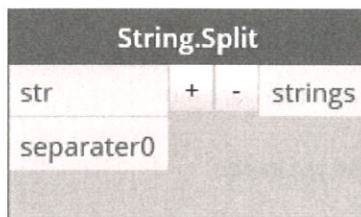
#### File.FromPath



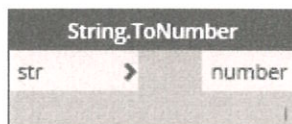
#### Excel.ReadFromFile



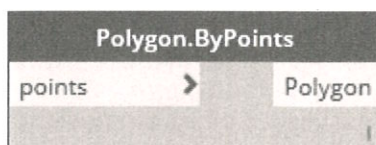
#### String.Split



#### String.ToNumber



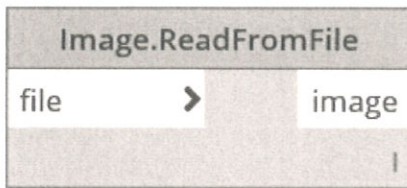
#### Polygon.ByPoints



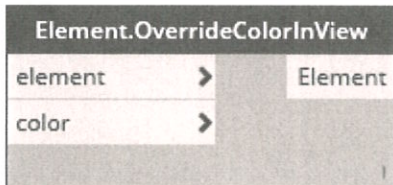


## Revit Dynamo Training Notes

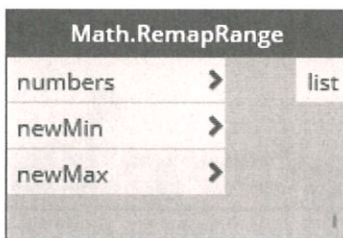
### Image.ReadFromFile

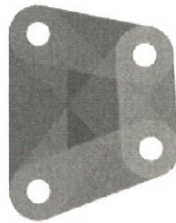


### Element.OverrideColorInView



### Math.RemapRange





## Chapter. 5

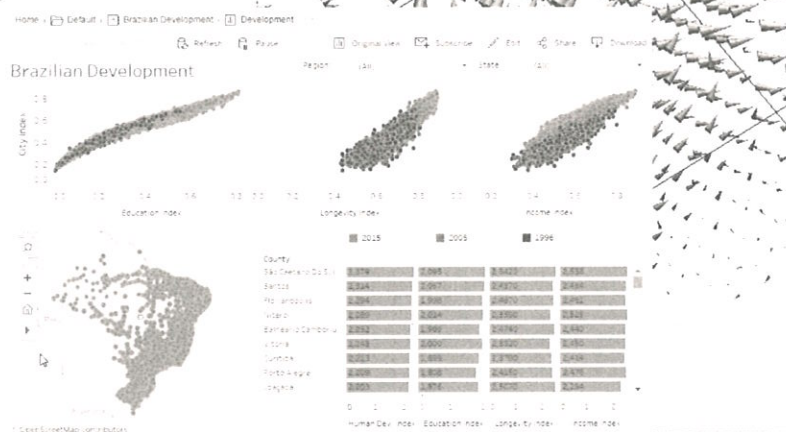
# Data Visualization using dynamo



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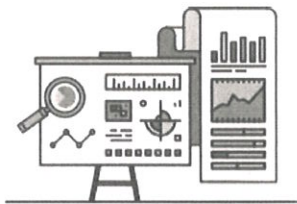
## Data Visualization

- Graphical representation of information
- Charts, graphs and maps
- Shapes, colors and sizes



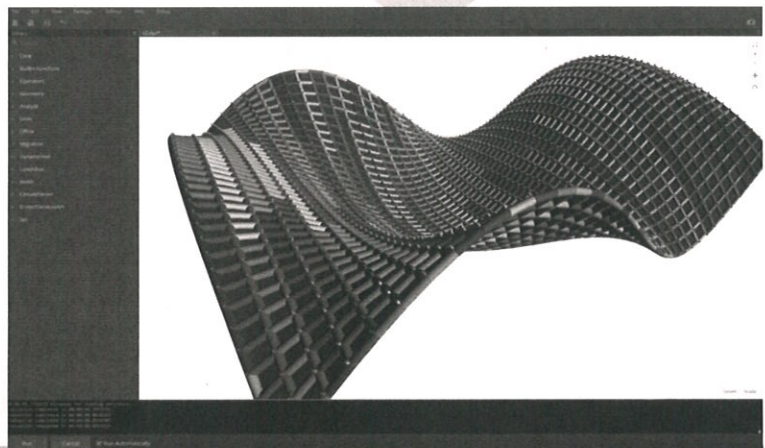
## Pros and Cons for Visualization

- Manage and Analyze data
- Straightforward graphics
- BUT could be resource consuming



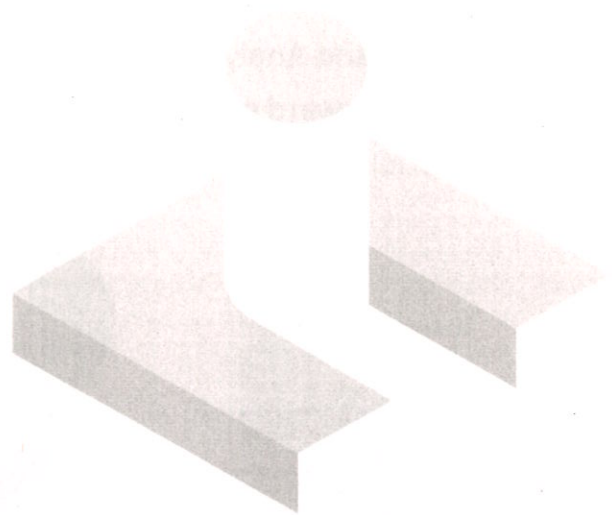
## Visualizing with Dynamo

- Quick and accurate visualization
- Dynamic model
- Easily customized



## What we can do with Dynamo?

- Override colour in Revit
- Change parameters in Revit
- Export spreadsheet
- Get creative!



## Ch5. Data Visualization

### Exercise 1

In this exercise, you will learn to link data or properties from the revit model with Dynamo and visualize them in the form of color into revit model.

1. Start from the script created in last lecture, get the surface area of each small surfaces created from Surface.ByPatch
2. Map the range of the changing area into a color range, then override the color onto the according adaptive component panel
3. Extract the deviation of each surface instead of the area, visualize the result and see the difference

### Exercise 2

In this exercise, you will learn to export the analyzed data from Dynamo to Excel.

1. Start from the script created in [Exercise 1](#), export the deviation data directly to the excel file
2. Extract the Element Id for each adaptive component panel and export the data after aligning them with the deviation value accordingly
3. Number each adaptive component panel and align the number into the excel file

### Exercise 3

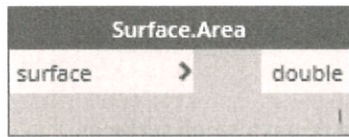
In this exercise, you will learn to utilize the Sun setting in revit to visualize the solar orientation of revit model in Dynamo.

1. Start from the script created in last lecture, first set up the sun path in revit
2. Read the sun direction in the revit model, find out the deviation of each panel in the direction of the sun
3. Visualize the deviation onto the revit model

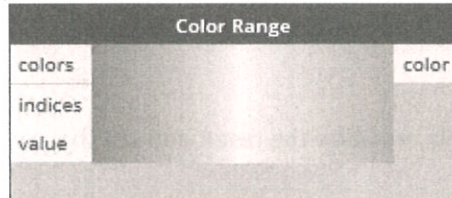
## Revit Dynamo Training Notes

### Useful Nodes

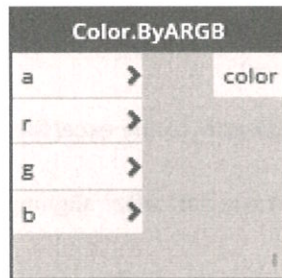
#### Surface.Area



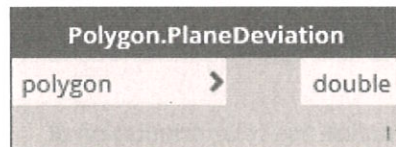
#### Color Range



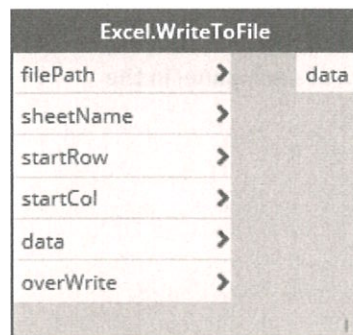
#### Color.ByARGB



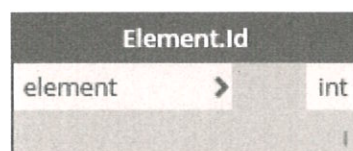
#### Polygon.PlaneDeviation



#### Excel.WriteToFile

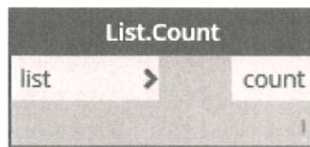


#### Element.Id

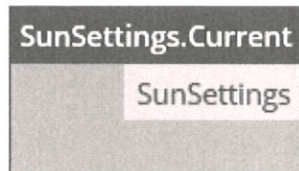




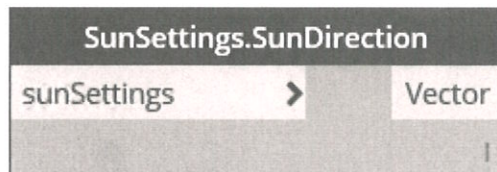
List.Count



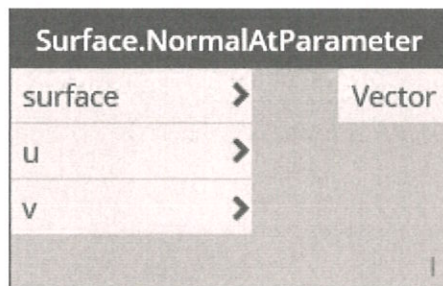
SunSettings.Current



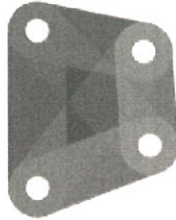
SunSettings.SunDirection



Surface.NormalAtParameter







## Chapter. 6

# Advanced Code Blocks



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We used code blocks for...

- Inputs
- Formulas
- Number ranges

Code Block		
2;	>	
"Hello world";	>	
10.5;	>	
{1,2,3};	>	

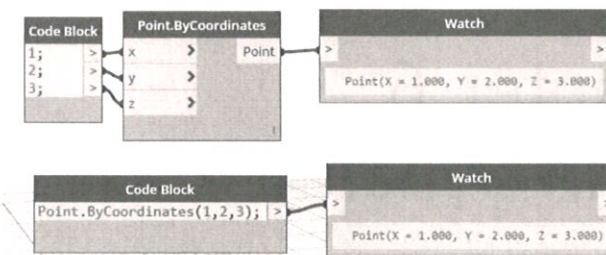
Code Block		
a	a+b;	>
b	a*2;	>

Code Block		
1..10..1;	>	

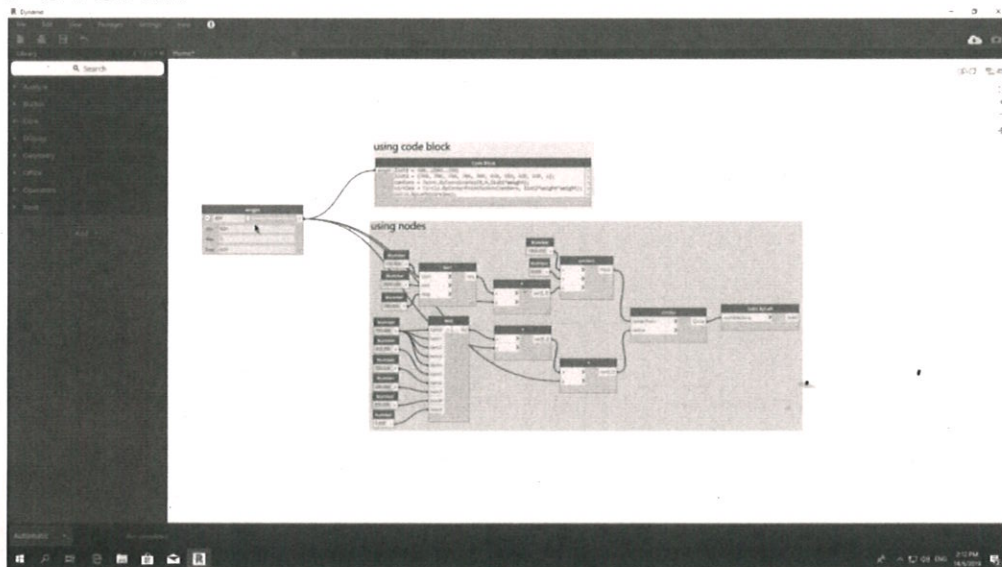
List	
0	1
1	2
2	3
3	4
4	5

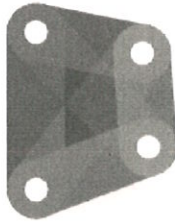
But we can also do...

- Design Scripts replacing simple nodes



Or even...





## Chapter. 6

# Python in Dynamo



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## Python

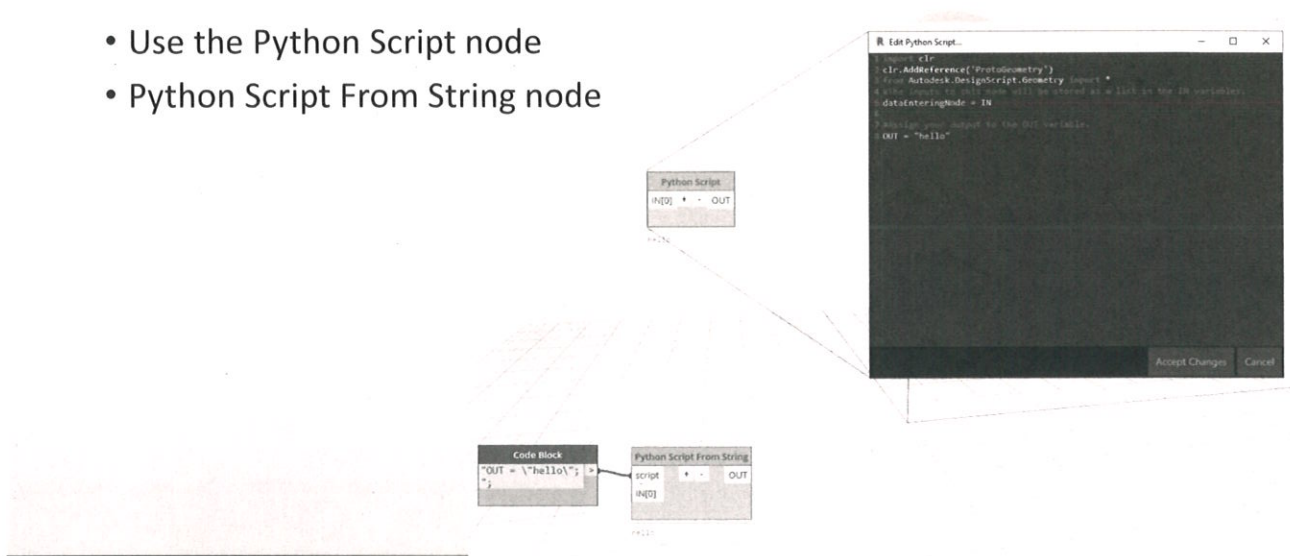
- Highly readable language
- Easy to learn
- Widely used in different area



 python™

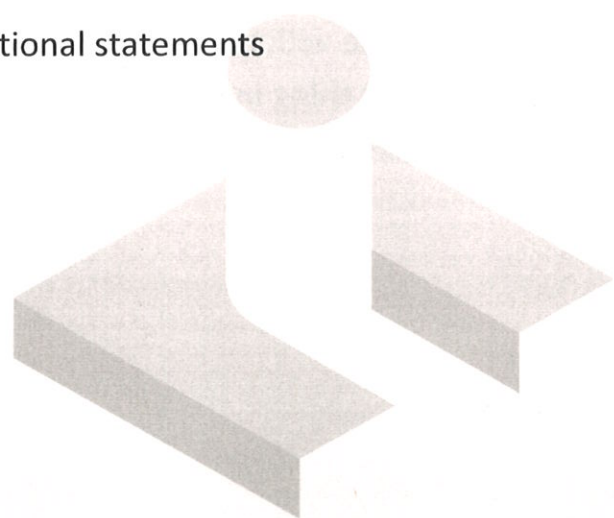
## Using python code in Dynamo

- Use the Python Script node
- Python Script From String node



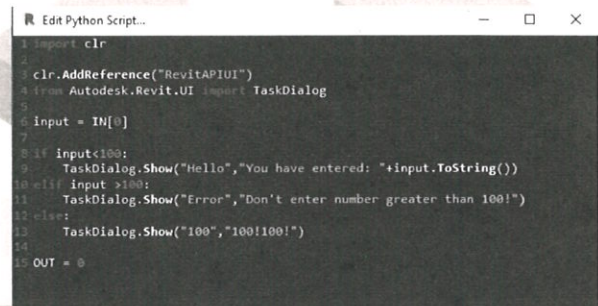
## Why go back to coding?

- More capable in looping and conditional statements
- More flexible and customizable
- Handy if used correctly



## Basic program logic – If/If-else/If-else-if

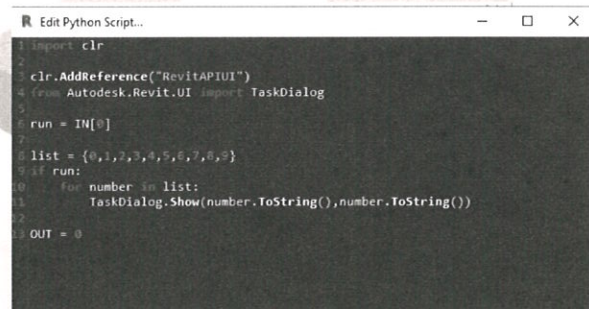
- Conditional statement that checks from top to bottom
- if **[the condition]:**  
    **[do something]**
- elif **[the next condition]:**  
    **[do something else]**
- else:  
    **[do something else]**



```
1 import clr
2
3 clr.AddReference("RevitAPIUI")
4 from Autodesk.Revit.UI import TaskDialog
5
6 input = IN[0]
7
8 if input < 100:
9     TaskDialog.Show("Hello", "You have entered: " + input.ToString())
10 elif input > 100:
11     TaskDialog.Show("Error", "Don't enter number greater than 100!")
12 else:
13     TaskDialog.Show("100", "100!100!")
14
15 OUT = 0
```

## Basic program logic – for loop

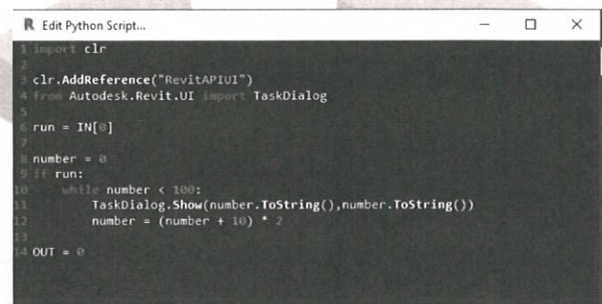
- Repeat the action for a specific range
- for **[each thing in the list] in [the list]:**  
    **[do something]**



```
1 import clr
2
3 clr.AddReference("RevitAPIUI")
4 from Autodesk.Revit.UI import TaskDialog
5
6 run = IN[0]
7
8 list = {0,1,2,3,4,5,6,7,8,9}
9 if run:
10     for number in list:
11         TaskDialog.Show(number.ToString(), number.ToString())
12
13 OUT = 0
```

## Basic program logic – while loop

- Repeat the action if a certain condition is fulfilled
- while **[the condition]**:  
    **[do something]**



```
1 import clr
2
3 clr.AddReference("RevitAPIUI")
4 from Autodesk.Revit.UI import TaskDialog
5
6 run = IN[0]
7
8 number = 0
9 if run:
10     while number < 100:
11         TaskDialog.Show(number.ToString(), number.ToString())
12         number = (number + 10) * 2
13
14 OUT = 0
```



## Ch6. Code Blocks, Python Scripts

### Exercise 1

In this exercise, you will learn to use code blocks in an advanced way to simplify the code and speed up the script building.

1. Open the Script used in Exercise 2 in Chapter 4
2. Try replace inputs and formulas with code blocks
3. Try replace nodes with code blocks
4. Try replace series of nodes with single code block
5. Define Function out of a code block
6. Replace part of the old script with code blocks using the newly written function

### Exercise 2

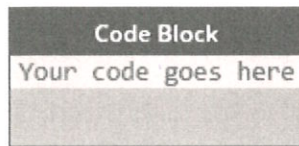
In this exercise, you will learn to implement python nodes in Dynamo as conditional statement.

1. Open the Script used in Exercise 3 in Chapter 5
2. Add a python node which changes its output value depending on whether the input number is greater than 0.85
3. Connect the python script node in the Dynamo script so it only generates surfaces when the deviation value is greater than 0.85
4. Apply the same conditioning to placing adaptive component in the original script

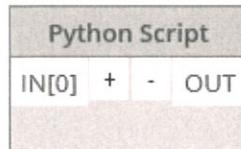
## Revit Dynamo Training Notes

### Useful Nodes

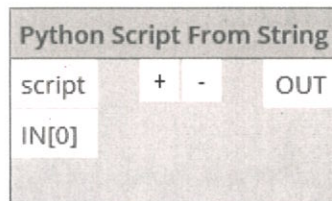
#### Code Block

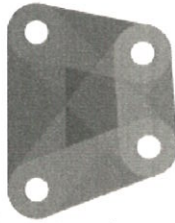


#### Python Script



#### Python Script From String





## Chapter. 7

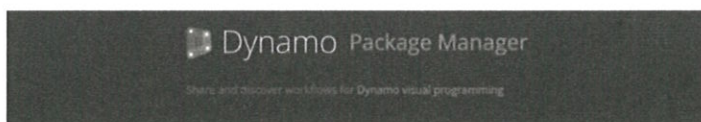
# Packages in Dynamo



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## What are Packages?

- Organized collections of custom nodes
- Extends Dynamo functionality
- Easy to manage, publish and install

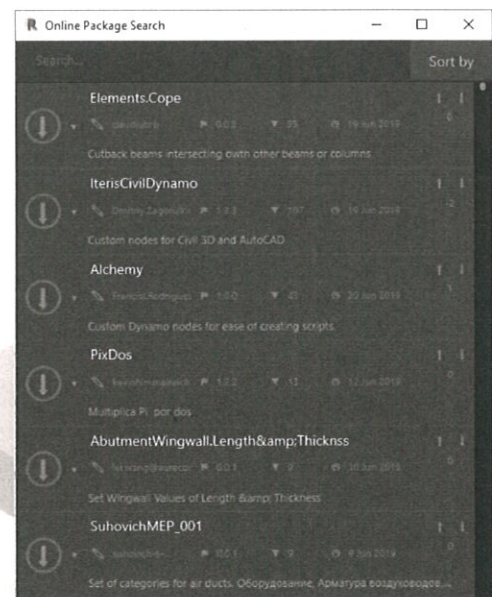


1609541 1175 685

INSTALLS PACKAGES AUTHORS

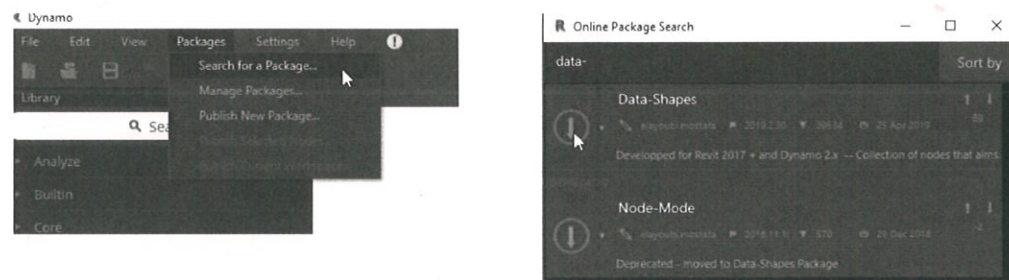
### Packages

Newest	Most Recently Updated	Most Installed	Most Depended Upon
Elements Code 2 days ago ngrsCivilDynamo 2 weeks ago Alchemy 2 weeks ago PixDos 2 weeks ago	Synthesizer Tools 2 2 days ago ColorEfficiency 2 weeks ago SearchAndFind 2 weeks ago MultiShotgun_v2 2 weeks ago	LuminBox for Dynamo 1 hour ago a1r1u1d1n1e1 14 hours ago Clapwork for Dynamo 1.x 15 hours ago Reversary 1 week ago Spring Nodes 1 week ago	Calculators for Dynamo 1.x 11/1/2017 15/8/17 LuminBox for Dynamo 15/1/17 Anytime 15/1/17



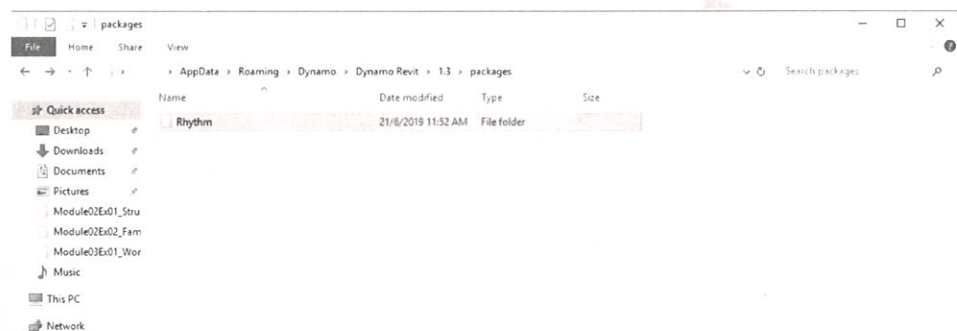
## How do I get them?

- From the package manager in Dynamo



## How do I get them?

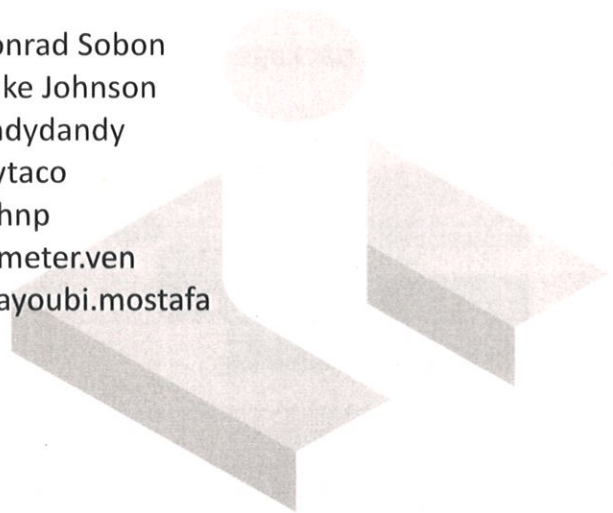
- Or put package folder directly at the Dynamo directory



## Some useful packages

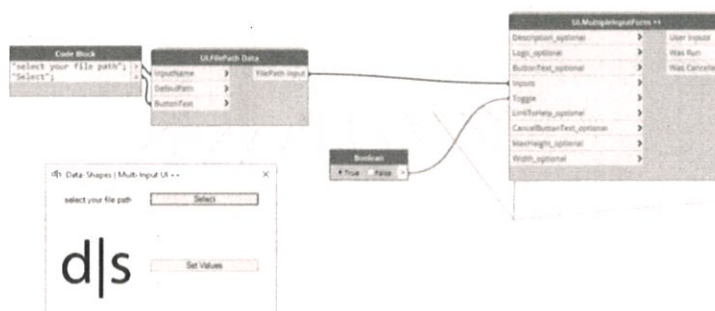
- Archi-lab.net
- Bakery
- Clockworks
- Dynaworks
- Rhythm
- Spring Nodes
- Data-shapes

by Konrad Sobon  
by Luke Johnson  
by andydandy  
by Gytaco  
by j0hnp  
by dimeter.ven  
by elayoubi.mostafa

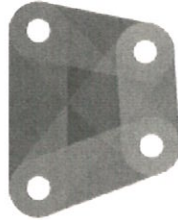


## Data-shapes

- Add user interface to Dynamo scripts
- Works better with Dynamo player
- Better selection mechanism



d/s



## Chapter. 7

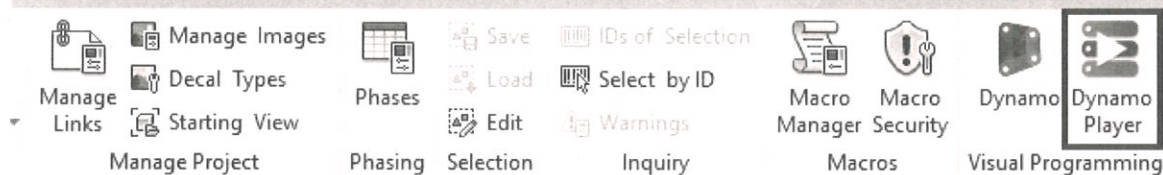
# Dynamo Player



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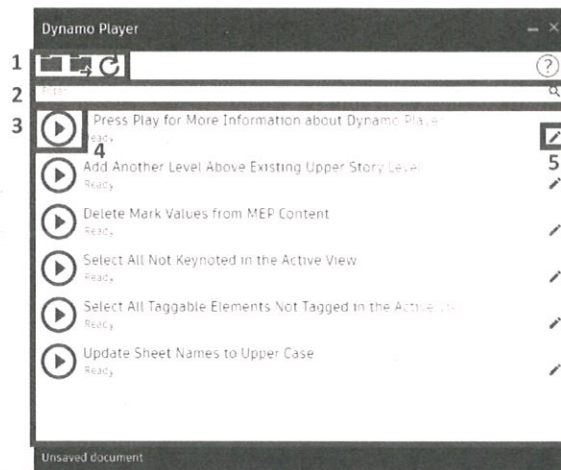
## Dynamo player

- Run Dynamo scripts from list
- Without opening the script
- Included in Revit since 2017.1

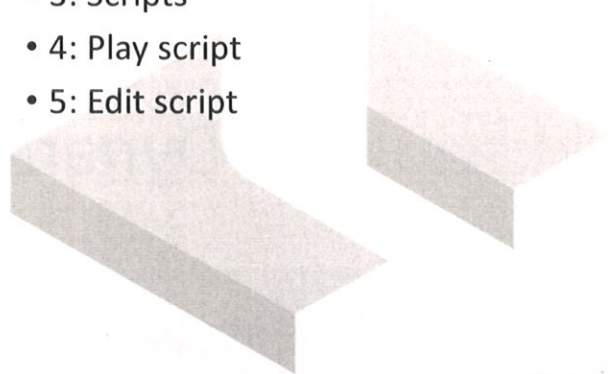




# Dynamo player



- 1: Folder navigation
- 2: Search/Filter
- 3: Scripts
- 4: Play script
- 5: Edit script



## Ch7. Dynamo Packages, Dynamo Player

### Exercise 1

In this exercise, you will learn to find and install packages in dynamo, and manage packages installed.

1. In Dynamo, locate the “Package” tab and click “Search for a Package...”
2. Type in keywords to search for the desired package. You will need the “Data-Shapes” package for the following exercises
3. Download and install the package. Make sure you selected the version 2019.2.9 for the package

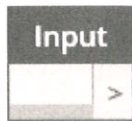
### Exercise 2

In this exercise, you will learn to apply the Data-shapes package to the scripts you created previously in the course.

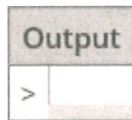
1. Run the Script for Exercise 1 in Chapter 2 in Dynamo player
2. Open the file the script, replace the Select model element nodes into single UI input from the data-shapes package
3. Add a Boolean switch to toggle the UI block
4. Change the default settings of the UI block
5. Save the script and run the script again from Dynamo player
6. Run the Script for Exercise 2 in Chapter 4 in Dynamo player
7. Open the script, replace the string node storing the file path to a UI block to browse file path from
8. Test again the script in Dynamo player
9. Do the same to other scripts that uses string node to store file path

## Useful Nodes

### Input



### Output



### UI.SelectModelElements Data

UI.SelectModelElements Data		
InputName	>	SelectModelElements input
ButtonText	>	
CategoryFilter	>	
SelectSingleElement	>	

### UI.FilePath Data

UI.FilePath Data		
InputName	>	FilePath input
DefaultPath	>	
ButtonText	>	

### UI.MultipleInputForm ++

UI.MultipleInputForm ++		
Description_optional	>	User Inputs
Logo_optional	>	Was Run
ButtonText_optional	>	Was Cancelled
Inputs	>	
Toggle	>	
LinkToHelp_optional	>	
CancelButtonText_optional	>	
MaxHeight_optional	>	
Width_optional	>	

2020年版

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**Offenders shall be prosecuted**

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